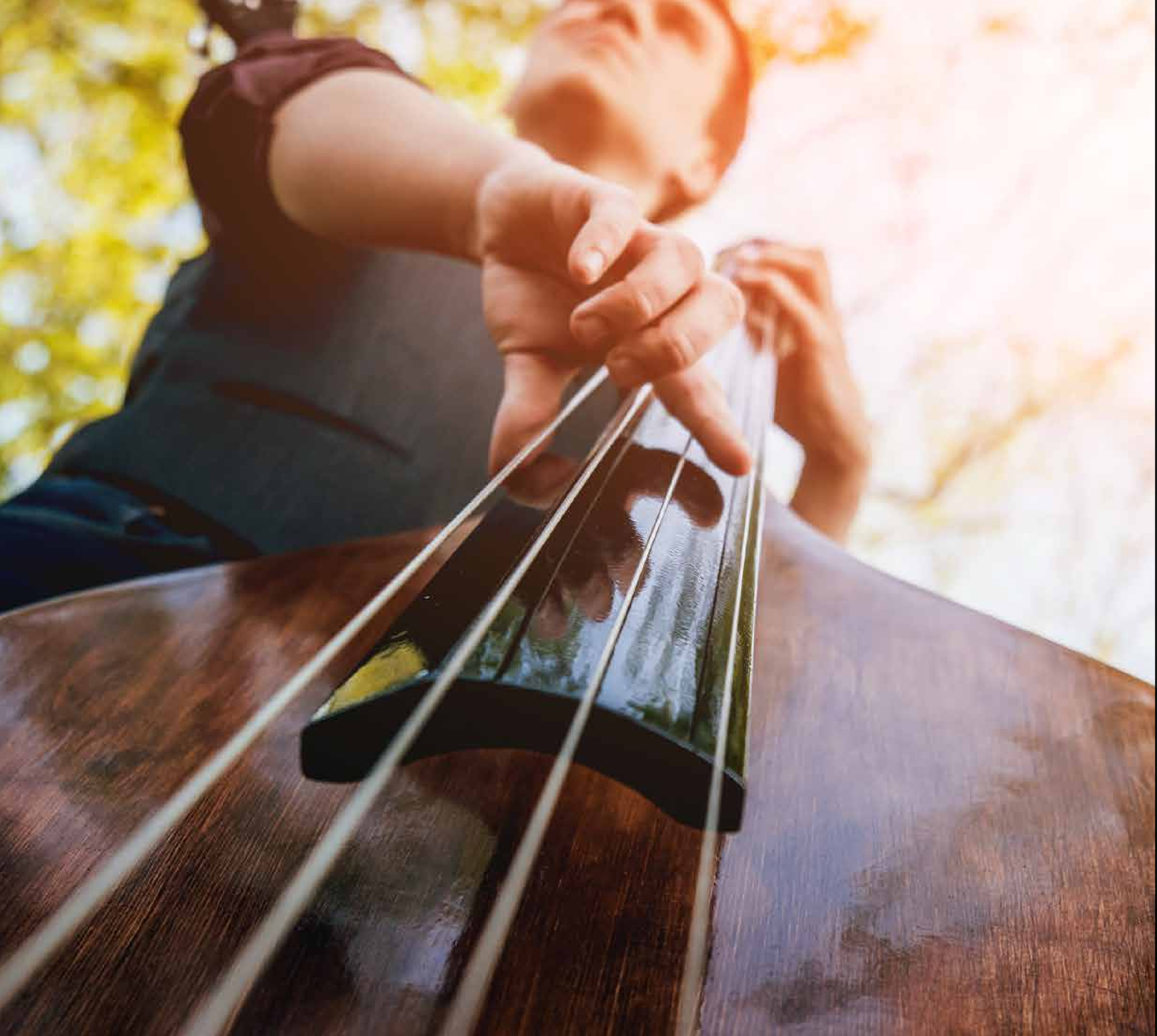
TD Wealth

Mykytiuk
Wealth Management Group



Helping you orchestrate your wealth

No matter how complex your financial life — how many parts, players and voices are involved — we have the passion, energy and expertise to bring it all together in one seamless experience. At Mykytiuk Wealth Management Group, we help you identify what success means for you and your family — both now and in the future.

Whether you want to chase new ventures, transition out of your business, help educate your grandkids or travel the world, we build a strategy designed to evolve along with you and your ambitions. Leaving nothing to chance, the **Clear Path Approach** we employ helps ensure discipline and structure, while Jarrett's personal commitment puts your needs at the core of every decision.

By exploring the opportunities and challenges specific to your wealth scenario through the **Clear Path** lens, we can help orchestrate each element with precision and care.

Unlocking your most valuable asset — time

Building net worth

We know how important it is to build your wealth so you can enjoy life's priorities and achieve your vision for the future.

Working together we can develop innovative strategies to help grow your net worth by identifying which credit strategies and investment solutions match your current lifestyle and needs.

Protecting what matters

Recognizing the certainty of uncertainty, we're committed to providing you with advice and solutions to help protect the things you value at every life stage.

Whether through our comprehensive approach or connecting you with specialists in trusts, estates and other risk mitigation strategies, we've got the expertise to create a plan that's right for you.

Implementing tax-efficient strategies

You've worked hard to accumulate your wealth and we want to help you to make the most of it.

Working closely with you and your tax advisors, we'll create an integrated wealth strategy that will structure your investment portfolio to help reduce tax exposure and keep income available as and when you need it.

Leaving a legacy

You are the composer of your symphony, and we can help you conduct your masterpiece.

We'll collaborate with you to identify y our top priorities, from estate planning and trusts to gifting and philanthropy

Our goal? To help you optimize the transfer of your wealth and secure the legacy you envision.

A family wealth model driven by your values

One of our primary goals is to help you create capacity in your daily life for the passions you want to pursue. We do this by finding and focusing on what truly matters to you.

Over many years managing complex wealth scenarios with care and commitment, we have created our proven **Clear Path Approach** — a disciplined process personalized by your personal values and individual ambitions. We believe that with the right guidance, you can achieve your goals.

Forging a **Clear Path**

Meet and discover

We get to know each other to determine if we're a mutually good fit. We'll take the time to understand your family and your financial situation, but most importantly, we'll talk about your personal values and what really matters most to you. We'll answer all your questions to ensure you leave with a good understanding of our approach.

Your proposal

We present you with a proposed plan of action based on our proprietary **Clear Path Approach**. With your input and approval, we commit to moving forward together.

Build the roadmap

Working with a select group of TD Specialists, we explore the opportunities and potential pitfalls specific to your situation and prepare a personalized **Clear Path** roadmap.

Navigate the pathway

We implement your plan based on the priorities we've identified, carefully orchestrating the various elements so they work efficiently together in pursuit of your goals.

Connect with you

We continually monitor your progress, evaluate what we have accomplished and pivot as needed. We maintain close contact with you to ensure you are well-informed.

Investment management

Retirement planning

Cash-flow management

Strategic tax planning

Asset protection

Education-savings support

Charitable giving & philanthropy

Business succession support

Private banking

Custom credit services

Insurance advice

Wealth transfer

Trusts and Wills

* Some of the services listed above are provided in collaboration with TD Specialists.

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TD Wealth Private Investment Advice

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Jarrett specializes in providing highly personalized and comprehensive wealth management strategies for families and business owners.

Prior to establishing his practice at TD Wealth in 2013, Jarrett worked on the institutional side of the investment industry. He was drawn to wealth management by the prospect of working closely with people and making a tangible impact on their lives and their futures. Recognizing that every client situation is unique, he approaches each strategy as such, accommodating specific needs and optimizing for each scenario.

Jarrett helps create personalized solutions for families by leveraging the talents of a select group of TD Specialists, including collaborations with professionals in portfolio management, financial planning, estate planning, business succession planning and tax-effective charitable giving strategies.

Born, raised and educated in the Edmonton area, he is a proud graduate of the University of Alberta School of Business. He holds a Bachelor of Commerce, the Chartered Investment Manager Designation and the Certificate in Retirement Strategies.

Jarrett lives in Edmonton with his wife and young family and they enjoy everything the vibrant city has to offer. He is a firm believer in community involvement and has volunteered his time as a board member of the Downtown Edmonton Community League and the Edmonton Downtown Farmers Market.

As a third-generation entrepreneur with a young family, Jarrett understands the needs of today's busy families and business owners.

What does success mean to you?

Our goal is to help you clear the path to achieving your goals.

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Over the past 155+ years, TD has helped generations of clients with their personal, family and business assets in the ways that matter to them. TD has done this by building strong, transparent relationships and creating integrated, tailored solutions to help people reach their financial goals.

We look forward to discovering what truly matters to you.